# **REAL TIME DATA: AIRLINES**



## Airline: Revenue Change y/y

		2024 1Q	2024 <b>2Q</b>	2024 <b>3Q</b>	2024 <b>4Q</b>	Prior <b>1QE</b>	Current <b>1QE</b>
<b>A</b> .	Delta Airlines Revenue	7.8%	6.9%	1.2%	9.4%	7-9%	3-4%
	American Airlines Revenue	3.1%	2.0%	1.2%	4.6%	3-5%	Flat
	Southwest Airlines RASM	0.8%	-3.6%	3.3%	8.1%	5-7%	2-4%

- **Delta:** Consumer & Corporate Confidence, Softer close in demand
- **American Airlines:** Wildfires, Weather, Flight 5342, Macro Uncertainty, Softness in domestic leisure (primary in March)

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 8-K

CURRENT REPORT Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 10, 2025

### DELTA AIR LINES, INC.

(Exact name of registrant as specified in its charter)



ZUCKERMAN INVESTMENT GROUP 1